SQLW¢rks

Title of document	6.6.0.6 - How to adjust global sale pricing		
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Date Created	14 th April 2021		

Purpose

This procedure explains how you can view and adjust multiple stock sales prices using our global bulk pricing adjustment feature.

Scope

This procedure applies to all Lineal Software Solutions staff, as well as any prospective customers or clients who intend to utilise SQLWorks within their business environment. The procedure is aimed at the end user, who will be operating the SQLWorks client.

Change History:

Date	Version	Created by	Description of change	Approved by
14.04.2021	1	Naomi Williams		

				SQLWORKS 2021 -	Main Window -	Stock Ledger - DB:I	Lineal_test - VPN			
	-	Srch:		🥖 Edit 👩 New 🛅 New	Copy 🧃 Dele	ete 💿 Stock M	lovement 🎐 Se	arch 🔚 s <mark>2</mark>	k Cancel	
5 QLW orks	Product	Name	Group D	Main Group Prd Code			Summary	Ordering Pricin	g Analysis Advar	nced
	01955	DISCOUNT	Hardv	1001		Purchasing Group -		Sales Group		⊤ St
💐 SQLWorks CRM	1001	WT120C LED18S/840 P	Gener	1001	-				5 0 1 1 1	
	1003	DN060B LED8S EM PA	Chan	ge Batch Size 2	Active	Cost Currency 0	Sterling ~	Base Fx 1	Fx 2 Next Pret	St
Accounts	1005	Emergency pack for Le			EL3	Cost (Purchase) £	26.95	Sale Price	38.00	
	1007	WL131V LED12S/830 P		rt List to Default Settings						E N
Products	1009 1011	WL131V LED20S/830 P WL131V LED34S/830 P	1			Cost (Average) £	0.00	RRP	0.00	PL
	1013	BY120P G3 LED105S/8	🔁 To	oggle Active		Cost (Standard) £	0.00	Trade Price	0.00	
Stock Ledger	1015	BY120P G3 LED1055/8	G G	et Info	·	Cost (Standard)	0.00	Irade Price	0.00	
	1016 (1)	BY121P G3 LED205S/8				Cost Price Per	1.0000	Sale Price Per	1.0000	-
Ö Assets	1017	BY120Z G3 MB		opy To Clipboard						SL
- Hoseis	1019	BVP110 LED42/NW A	🖌 🔬 E)	port List		Purchase SSM	0.00000	Sales SSM	0.000000	
J& Warehouse Map	1021	DN060B LED18S/830 P	THE F	pand List		Unit Buy	1.0000	Unit Sell	1.0000	Lo
and marchouse map	1023	DN060B LED18S/840 P	A. 1.			Buy In Unit Desc Ea	a a h	Sell In Unit Desc	Each	
🌮 Workshop Map	1024 (1)	DN060B LED8S/840 P	Impo	rt Stock		Buy in Unit Desc Ea	acn	Sell in Unit Desc	Each	Lo
Workshop Map	1025	BPP008 LED-MP 740 P								Lo
Stock Audit	1027	BY121P G3 LED205S/8	Adjus	st Stock Prices		On Cost £	0.00	Trade Disc Rate	0.00 %	
Stock Addit	1028 (1) 1029	BY120P G3 LED105S/8 DN140B LED10S/830 P	Gener			On Cost (Standard £	0.00	VAT Code	6 20.0 %	De
	1029	DN140B LED105/830 P DN140B LED10S/840 P	Netwo						20.0	
Order Allocation	1030 (1)	DN140B LED103/840 P				On Cost (Average) £	0.00			D
A	1033	DN140B LED20S/830 P								
🋷 MRP	1034 (1)	DN140B LED20S/840 P		VP	Landing Das	hboard Movement	s Transactions	Stock Status	BOM / Kit Works On	ders

Adjust Stock Prices function from stock Ledger

- 1. To view your stock items, go to the stock Ledger which can be found in the Products master menu in the main nav bar on the left.
- 2. Navigate to the 'Pricing' tab in the top section on the right, or the 'Price & Discounts' tab if amending pricing rule(s).
- 3. Select the stock item(s) from the list that require the price to have the percentage price increase/decrease applied to. Right click and select 'Adjust Stock Prices' at the bottom of the pop-up box.
- 4. The prices in the Sales Group section on the 'Pricing' tab is what you are amending using this function, or any pricing rules set for this stock item.

Adjust price options

Product	Name	Group D	Main Group Pricing Info Analysis Prd Code Summary Ordering Pricing Info Analysis
01955	DISCOUNT	Hardy	
1001	WT120C LED18S/840 P.	Gener	
1003	DN060B LED8S EM PA	Gener	Name 🗹 Active Cost Currency 0 Sterling 🗸 Base Fx 1 Fx 2 Next Prev
1005	Emergency pack for Le	Gener	Sale Price 4180
1007	WL131V LED12S/830 P	Gener	Adjust Price 5
1009	WL131V LED20S/830 P	. Gener	
1011	WL131V LED34S/830 P	. Gener	Please enter percent to adjust the price.
1013	BY120P G3 LED105S/8	Gener	Positive numbers will increase price, negative numbers will decrease.
1015	BY120P G3 LED105S/8	Gener	No more than 10% change in price.
1016 (1)	BY121P G3 LED205S/8	Apple	Sale Price Per 1.0000
1017	BY120Z G3 MB	Gener	a Percent Change 10.00 Sales SSM 0.000000
1019	BVP110 LED42/NW A	Gener	Select None Selected
1021	DN060B LED18S/830 P.		Unit Selected Unit Sell 1.0000
1023	DN060B LED18S/840 P.		Base
1024 (1)	DN060B LED8S/840 P		Sell In Unit Desc Each
1025	BPP008 LED-MP 740 P		
1027	BY121P G3 LED205S/8		Fx2 Trade Disc Rate 0.00 %
1028 (1)	BY120P G3 LED105S/8		
1029	DN140B LED10S/830 P		Price and Discount VAT Code 6 20.0 %
1030 (1)	DN140B LED10S/840 P		Adjust Sale Price 🗸
1031	DN140B LED10S/830 P		
1033	DN140B LED20S/830 P.		C Adjust Trade Price
1034 (1)	DN140B LED20S/840 P.		Adjust RRP Stock Status BOM / Kit Works Ord
1035	DN140B LED20S/830 P.	Gener	najust titt

- 5. In this Adjust Price field input and select
 - a. Type in the Percentage markup you would like to change the price by.
 - b. Select which price to apply this change to You can toggle between these using the tabs directly under the Sales Group header on the Pricing tab. You also have the option to amend the price set on any pricing rules by selecting 'Price and Discount', this price can be found on the Pricing & Discounts tab.
 - c. Select which price to update, you can select multiple options then click OK to apply this change note you must select one option to amend, for all but the Price & Discount price.
- 6. The Sales price will be automatically adjusted to apply the percentage change. NB. You may need to click on another stock item and then back again to view the change on the stock item on display.







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