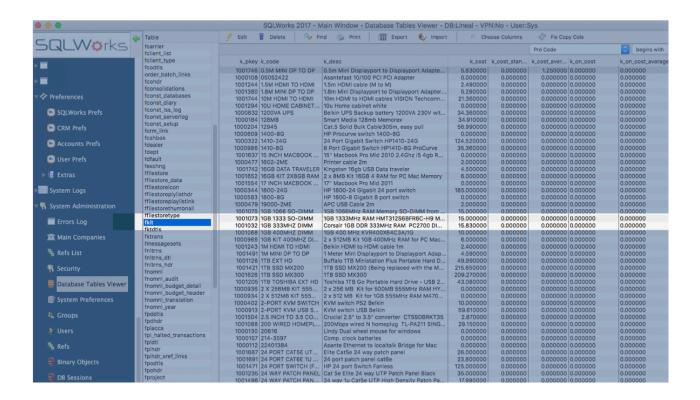


Procedures





How to Bulk Export & Import Stock Items

Procedure

SQLWorks includes the ability for power users to bulk export a copy of their database tables to a spreadsheet, and import similar information.

This can be used for updating data in your Stock Ledger in bulk, for example the cost or sales prices of large numbers of items.

Procedure

- 1. Go to 'System Administration' in the main SQLWorks Navbar. Click 'Database Tables Viewer'
- 2. In the main list are a list of database tables. Select the stock items table, named 'fkit'
- 3. Click the 'Choose Columns' button in the top menu.

Choose Columns



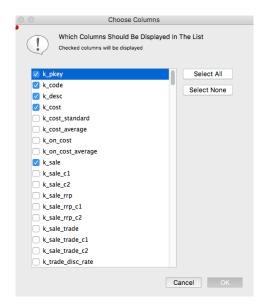




Procedures

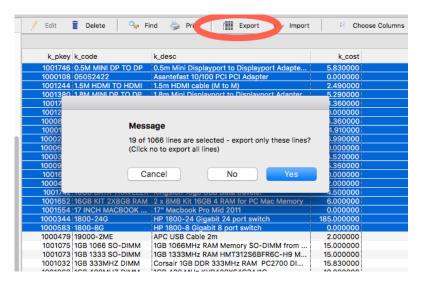
4. Select the columns containing data you wish to export by ticking the correct checkboxes from the list of columns.

If you wish to re-import data, you MUST include the first column, named **k_pkey.**



5. The columns shown in the main SQLWorks Tables Viewer will now reflect your chosen columns. To export the data to your default export format (either a .txt or .csv file), click the 'Export' button in the top toolbar.

If you wish to export a selection of the data, highlight selected rows and then click the 'export button in the top toolbar.









Procedures

Your delimited export file can now be opened in a text or spreadsheet editor, such as Microsoft Excel. If you wish to edit data and re-import the data to SQLWorks, make changes in the correct cells and save the file.

DO NOT edit the data in the **k_Pkey** column, as this will prevent the import process from working correctly.

- 7. To import the amended data, open the 'Stock Ledger' in the main SQLWorks Navbar.
- 8. Right-click on the main list of stock items, and choose 'Import Stock' from the dropdown.
- Choose your edited export file, and confirm the update. Your bulk data changes will be validated, and saved to the relevant Stock Ledger items in the database.

